



**sealmatic**

**Sealmatic India Limited**

(Formerly known as Sealmatic India Pvt Ltd)  
Survey No.12/9-A, Shanti Vidya Nagari Road  
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Web: www.sealmaticindia.com

Date: - 31/12/2024

To,  
The Manager,  
Listing Department,  
BSE Limited,  
SME Division,  
P. J, Towers, Dalal Street  
Mumbai - 400 001.

Dear Sir/Madam,

**Sub: Investor's decision to not to participate in the Preferential Issue**

**Ref: - Scrip Code: - 543782 - SEALMATIC INDIA LIMITED**

We, Sealmatic India Limited (the “**Company**”), hereby submit this letter to inform you and the esteemed stakeholders of the Company about the decision of the Board of Directors of the Company to withdraw and cancel the previously announced outcome of the Board meeting held on 19.11.2024, wherein the Board of Directors had considered and approved the “**Issuance and allotment of equity shares by way of preferential issue on private placement basis (“Preferential Issue”)**”.

Further, the Company had dispatched Postal Ballot Notice of the Extra Ordinary General Meeting to the Members in this regard on 19.11.2024 for the approval of the shareholders and subsequently obtained shareholder's approval for the same for which necessary submission were made to BSE. The Company made its application for “In-Principal Approval” for the proposed issue with the BSE Limited (“**BSE**”) and obtained the same on 17.12.2024.

Aegis Investment Fund PCC Niveza, a Company belonging to the Non-Promoter Group Category (“**Proposed Allottee**”) has informed the company that during their Investment Committee's investment process, their investment team has requested additional details regarding the investment proposal. Consequently, the Committee has decided to conduct a more in-depth review of the opportunity, which requires additional time. Regrettably, they are unable to participate in the preferential issue at this stage due to these above reasons.

Hence, we wish to inform you that the Preferential Issue of Equity Shares hereby stands withdrawn for the above-cited reasons.

We recognize the significance of maintaining transparency with our stakeholders. We want to ensure you that this withdrawal will not impact the financial stability, operations, or growth prospects of the Company, rather it will enhance shareholders value.

Kindly take the same on record of your esteemed Exchange.

Thanking you,

**For, Sealmatic India Limited**

**Neha Chheda**  
**Company Secretary & Compliance Officer**